



**RELEASE NOTES** 

# Salesforce Winter '25 Release Notes

# What's in it for you?



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We're excited to inform you that the Salesforce Winter '25 Release is available and has new enhancements and updates to the platform.

TargetRecruit is built on Salesforce and we want to ensure you have the most up-to-date information to best use our solution.

This overview highlights some of the new updates you can leverage. Please find the complete Salesforce Winter '25 Release document <u>here</u>.

Thank you, The TargetRecruit Team

#### Please note:

Some of the features or updates may not be available for certain license types. Please refer to the detailed <u>Winter '25 Release document by Salesforce</u> for license and other technical information.



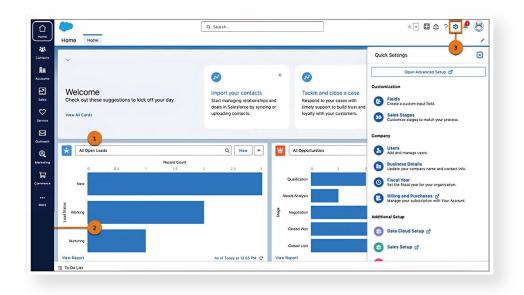
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# **Einstein Al**

# Unlock a 360-Degree Customer View with New Foundational Features

Improve your navigation experience with optional user interface updates designed to help you save time and focus on what matters most.

#### Learn More



Salesforce Foundations offers a suite of essential Sales, Service, Marketing, Commerce, and Data Cloud features. With one view of your customer, your teams can create connected, personalized customer experiences that build stronger relationships.



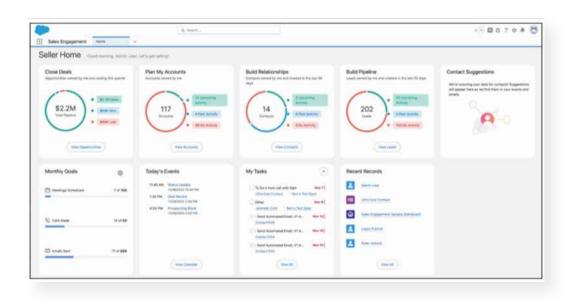


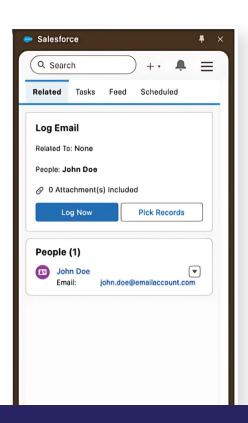
# Sales (Einstein AI)

## Seller Home Now Available for All Apps

Give sales users an overview of their opportunities, accounts, leads, and contacts, along with their day's agenda in any standard or custom Salesforce app.

#### Learn More





When your Gmail integration is in the Chrome side panel, you can use copilot and copilot actions while working on emails and events.



# Admin

# Enable Dynamic Highlights Panel and Dynamic Forms on Mobile with One Click

	Dynamic Forms and Dynamic Highlights Panel on Mobile
	See Dynamic Forms fields, fields sections, and their visibility
¢	rule behavior in the Salesforce mobile app. And see the Dynamic
	Highlights Panel in the Salesforce Mobile app. Tell me more
	Opt in to Dynamic Forms on Mobile and Dynamic Highlights
	Panel on mobile.



The option to enable Dynamic Forms on Mobile has been expanded to include the new Dynamic Highlights Panel on mobile devices. With one click, give your mobile users access to the same Dynamic Forms fields and Dynamic Highlights Panel that they see on desktop record pages.

#### Learn More

## Configure Record Highlights in Lightning App Builder

Customize field alignment in Dynamic Forms field sections with the new Blank Space component. Find it on the Fields tab when viewing Dynamic Forms-enabled Lightning record pages in the Lightning App Builder.

Components Fields	
Account	
Q. Search	\$ *
✓ Fields Components (3)	
Drag fields into a Field Section or Dynamic Highlights Panel component. The Dynamic Highlights Panel component isn't available on all objects.	×
Blank Space	
Blank Space Dynamic Highlights Panel	



# Launch a Flow with a Dashboard Interaction (Generally Available)

Start screen or autolaunched flows from your Analytics dashboard using flow interactions. For example, on a dashboard that tracks cases, design a text widget that launches your customer help request screen flow with a single click. The flow interaction passes dynamic values to the screen flow, so users don't have to leave your dashboard to do their work. Flow interactions are available only for the text widget.

#### Learn More

<ul> <li>Interaction 1</li> <li>Evont</li> <li>Click</li> </ul>	> ~
	~
Click	~
Actions	
	Actions

# Make Record Fields Stand Out with Conditional Formatting

We apply formatting to fields to help users quickly identify the most relevant information on a record page. In Lightning App Builder, give fields on Dynamic Forms-enabled pages custom icons and colors that can appear, disappear, and change color based on the criteria and rules that you define.

Customer Sentiment ruleset			
Rules are executed in the order listed. Rule 1 is evaluated, then Rule 2, and so on. When a r remaining rules are ignored. A ruleset can have up to 10 rules. Learn More	ule evaluates to True, the		
Format			
Icon			
Rule 1) Icon (Green Happy Face) IF Customer_Sentiment_c Equal Positive 🖋 Rule 2) Icon (Gray Neutral Face) IF Customer_Sentiment_c Equal Neutral 🖋 Rule 3) Icon (Red Sad Face) IF Customer_Sentiment_c Equal Negative 🖋			
+ Add Rule			
[	Cancel Save Ruleset		

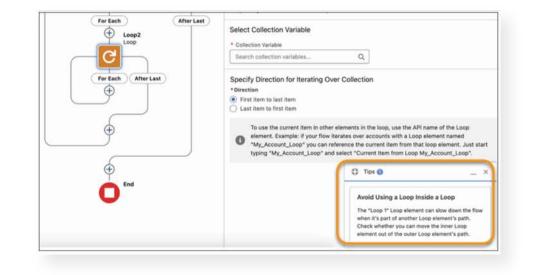


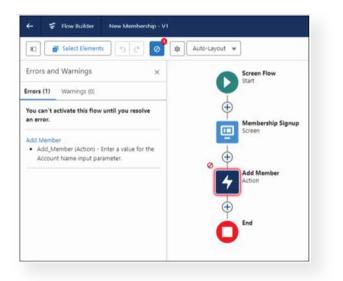
# **Flows**

# Identify Inefficient Flow Designs with New Tips

New tips in Flow Builder help you identify designs that can slow down your flows and increase the risk of reaching Apex governor limits. These tips appear in the Flow Builder canvas and provide guidance on how to improve your flow.

#### Learn More





### Troubleshoot Configuration Issues Systematically with the Errors and Warning Pane

Troubleshooting flow errors is easier than ever before. The new Errors and Warnings pane lists issues that prevent you from saving and activating your flow as you work in an easy to scan format. The pane includes links to the Flow Builder canvas that help you identify the source of issues.



### Provide a Better Screen Flow Experience with Action Buttons (Generally Available)

With the Action Button component, the running user can trigger a screen action with the click of a button on a screen. The screen action runs an active autolaunched flow, and the results of the autolaunched flow can be shown on the same screen as the button.

#### Learn More

	Edit Screen			
Components Fields	Select Contacts		Action Button	2
Search componentsQ.			*APt Name O	
			GetContacts	
v input (30)	Account		*Label	
Acting Button	Search Accounts	Q	Det Contacts	
Address			Disatied	0
Appointment Scheduling	Gel Contacta		Enter value or interch resources	Q,
Call Seriet			*Action	
Checkbox	Q of Q items - Q items selected			
Checkbox Group		COLUMN TRANSPORT	Get Contacts for Ac Get_Contacts_for_Account	>
Choice Lookup	First Name V Last Name V Email	🗠 Mobile Phane 🖂		
Currency	No items to display,		> Set Component Visibility	
Data Table			2 and a support of the start	
Date .		1100 000 000	> Advanced	
Date & Time	Pause	Previous Frink		
C. Ownerstand Robinsto				
Get more on the AppExchange				
				-
			Concat	Done

### Get Help Creating Flow Formulas with Einstein (Beta)

Build flow formulas with ease by describing what you want to calculate and letting Einstein generative AI figure out the functions and operators for you.

Resource Type Formula API Name
API Namo 💽
Description
Data Type
Date 💌
Formula
Insert a resource         Q         All Functions         Insert a function         Q         Select an Operator         V
Enter formula
Insert a resource 3 Create
Return a date that is three months after (ISRecord.CloseDate)
Check Syntax
Cancel Done



# Security

## Migrate to a Local External Client App from Your Local Connected App

New tips in Flow Builder help you identify designs that can slow down your flows and increase the risk of reaching Apex governor limits. These tips appear in the Flow Builder canvas and provide guidance on how to improve your flow.

Learn More

## Give Users More Ways to Log In

View all external client apps with active access or refresh tokens for your org. Revoke individual tokens, all tokens for a user of a specific external client app, or all tokens of a specific external client app.

#### Learn More



### Manage OAuth Usage for External Client Apps

Get creative with headless passwordless login. With headless user discovery, develop a way for your users to log in with any identifier that you want. For example, when users come to a shopping app, prompt them to log in with their order number. Salesforce finds the user associated with the order number and sends a one-time password (OTP) to their verified email address or phone number.

#### Learn More



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# **Development**

# Develop Lightning Web Components with TypeScript

To improve developer productivity and code quality, you can now author new Lightning web components (LWCs) with TypeScript. You can also convert existing JavaScript components to TypeScript.

### Track Apex Unexpected Exceptions with Free-Tier Event Monitoring

Take advantage of free-tier access to Event Monitoring, and track unhandled exceptions in Apex code execution instead of relying only on unhandled exception emails.

### Develop Lightning Web Components Faster in a Real-Time Preview (Beta)

With Local Dev (beta), you can develop your Lightning web components (LWCs) in a real-time preview of your Lightning app or Experience Cloud Lightning Web Runtime site.

### Understand SOQL Error and Functionality Changes to Update Your Code

Updates in this release can impact existing Apex code that relies on old SOQL error messages and functionality, particularly code that parses error messages from dynamic SOQL queries. Review these changes and update your code as needed.

## Update API Calls to Use Your My Domain Login URL

To prevent service interruptions, update instanced URLs in your API calls to your My Domain login URL before June 14, 2025. An instanced URL contains your Salesforce instance.





# Analytics

# Launch a Flow with a Dashboard Interaction (Generally Available)

Customizing reports to meet your business needs is easier when Einstein Report Formula Generation assists with the technical work of creating row-level and summary formulas. Describe a calculation in simple terms, and Einstein discovers the relevant data and suggests a formula. Previously, constructing formulas for calculated fields required expertise in data models, objects and fields, available functions, and the various limitations of data types and formula types.

Sales Home	Analytics	Rep	oorts 🗸	Opportunities 🗸	Leads
REPORT - New Opportunities with I	Products	Repo	rt / o	pportunities with Pro	oducts
Search all fields	Q.	×	≡ Outl	ine 🔻 Filt	ers 2
Summary Formulas (0)			Group	s	窗
+ Create Formula +:			🗐 GRC	OUP ROWS	
Deportunity Information (	36)		Add o	group	Q
A Created By			A	nt Name	×
A Created Alias			Accour	nt Name	^
A Last Modified By			GRC	UP COLUMNS	
A Last Modified Alias			Add	group	Q
A Opportunity Name				9. o ap	~
🗆 Туре					
Lead Source					_
A Primary Partner			Colum	ns	
# Amount			Add	Add Bucket Column	
# Opportunity Quantity			C	Add Summary Form	ila 🔶
# Expected Revenue					
Closed			L	Add Row-Level Form	nula 💠
Won				Remove All Columns	



